



**MEASURED ENTITY**

Company Name	Alusi Asset Management (Pty) Ltd
Trade Name	Alusi Asset Management (Pty) Ltd
Location	Edge House, 3 Heuvelkruin Close Durbanville 7550
Registration Number	2009/011108/07
VAT Number	4110270875
SDL Number	L760796088
Certificate Number	AAM010686-REV3

**B-BBEE SCORE PER ELEMENT**

Equity Ownership	21.84
Management Control	15.69
Skills Development	18.27
Procurement Enterprise & Supplier Development	35.72
Socio-Economic Development & Consumer Education	8.00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0.00
<b>Total Score</b>	<b>99.52</b>
<b>Converted score</b> (for information purposes only)	105.21

**B-BBEE STATUS**

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes	
<b>Black Ownership</b>	<b>Flow-Through</b>	<b>Modified Flow-Through</b>
Voting Rights of Black People	90.83%	100.00%
Voting Rights of Black Women	2.12%	N/A
Economic Interest of Black People	90.83%	100.00%
Economic Interest of Black Women	2.12%	N/A
51% Black Owned	Yes	
30% Black Women Owned	No	
51% Black Designated Group Supplier	Yes	
Black Youth	1.55%	
Black Disabled People	87.72%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 28 February 2022	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Other Institutions	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	18 November 2022	
Original Issue Date	N/A	
Expiry Date	17 November 2023	



*Louis Nel*

Louis Nel  
Technical Signatory



BVA021